



شركة الخليج المتحد القابضة  
United Gulf Holding Company B.S.C.

### Disclosure of Material Information

United Gulf Holding Co. B.S.C would like to announce the following material information:

Date	28 January 2020	التاريخ
Company Name	United Gulf Holding Company B.S.C.	إسم الشركة
Trading Code	UGH	رمز التداول
Subject	Acquisition of a 51.8% stake in Bank of Baghdad (BOB)	الموضوع
Material Information	Received approvals from Central Bank of Iraq for acquisition of 51.8% stake in Bank of Baghdad.	المعلومات الجوهرية
Impact on Financial Position	BOB will be consolidated in UGH's books which in turn will increase its balance sheet size by USD 1.0 Billion. The acquisition is expected to be profit accretive going forward. In UGH book's the medium term debt will increase by USD 55 million which was acquired to fund the acquisition. Aquisition is expected to be completed by 31 March 2020.	الأثر على المركز المالي
Previous relevant disclosures (if any)	7 January 2020	إفصاحات سابقة ذات صلة (إن وجدت)

Name	Hussain Lalani	الإسم
Title	Chief Executive Officer	المسمى الوظيفي
Company Seal ختم الشركة		Signature التوقيع
 شركة الخليج المتحد القابضة United Gulf Holding Company B.S.C.		